



บริษัท มัลติแบกซ์ จำกัด (มหาชน)
เลขที่ 211 หมู่ที่ 3 ตำบลทุ่งสุขลา อำเภอศรีราชา จังหวัดชลบุรี
ทะเบียนเลขที่ 0107548000170

(Translation)

Ref. 018/2024

July 12, 2024

Subject Notification of the Schedule of the final Exercise of the Warrants (MBAX-W2)
Attention Managing Director
The Stock Exchange of Thailand

Whereas, Multibax Public Company Limited ("the Company") has issued and allocated Warrants to Purchase the Newly Issued Ordinary Shares of Multibax Public Company Limited No. 2 (MBAX-W2) ("the Warrants") to the Company's existing Shareholders of 63,937,154 units on 16 September 2022, with a validity of 2 years from the issue date, expiring on 15 September 2024. However, 15 September 2024 is a holiday for the Stock Exchange of Thailand, and 13 September 2024 is the last working day before this holiday. We would like to notify **the Final Exercise Date** and the Period for the Notification of the Intention to Exercise the Warrants and others related terms & conditions as the follows;

1. The Final Exercise Date

13 September 2024.

2. The Period to Notify the Intention for the Final Exercise of the Warrants

29 August 2024 to 12 September 2024,
9.00 a.m. to 15.30 p.m.

3. The Date of Marking of SP Sign for Suspension of Trade of the Warrants MBAX-W2

21 August 2024 to 13 September 2024.

4. The Date of Closing of the Register Book for Suspension of Trade of the Warrants MBAX-W2

23 August 2024 to 13 September 2024.

5. Exercise Ratio and Exercise Price

1 unit of Warrant shall be entitled to purchase 1 Ordinary Share at the price of Baht 3.00 per share.

6. The Termination of the Warrant MBAX-W2

The MBAX-W2 Warrants shall cease to be listed securities from 14 September 2024 onward.

7. Exercise Procedures

The Warrant Holders who wish to exercise their rights to purchase the Company's newly issued ordinary shares shall deliver of the following documents to the Company within the Period to Notify of the Intention to Exercise the Warrants;

7.1 Notification Form for Exercise of Right to Purchase of Ordinary Shares ("the Notification Form") which is filled out correctly, clearly and completely in all items and is signed by the Warrant Holder.

The Warrant Holders may require the Notification Form from the Company at the contact address as specified in Item 9 between each of the Period to Notify of the Intention to Exercise the Warrants, or can be downloaded from the Company's website at www.multibax.com.

7.2 Warrant Certificates or Warrant Substitutes as determined by the Stock Exchange of Thailand (SET), which are endorsed by the Warrant Holders as the transferors by the numbers as indicated in the notification of the intention to exercise the Warrants.

In the case that the Warrants are in the scripless system, the Warrant Holders who wish to exercise the Warrants shall notify to the Warrant Holders' brokers and fill in the form to withdraw the Warrants or to request for the issuance of the Warrant Substitutes as prescribed by SET. Such securities company will proceed to notify the Registrar to issue the Warrant Certificates or the Warrant Substitutes to be used as supporting documents in exercising the rights to purchase the Company's newly issued ordinary shares as indicated above.

7.3 Ordinary shares subscription payment document as mentioned in Item 8.

7.4 The Warrant Holders' identification document i.e.;

- a) Thai individual : A certified true copy of identification card or governmental officer identification card or state enterprise officer identification card that is still valid, and a certified true copy of the name/surname change certificate (in case that the name/surname is different from what appeared on the Warrant or the Warrant Substitute).
- b) Non-Thai individual : A certified true copy of foreigner certificate or passport that is still valid.
- c) Thai juristic person : Copy of certificate of juristic person affidavit, issued by the authority for not more than 6 months or within the period determined by the Warrants Registrar, which is certified true copy by the juristic person's representative and affixed with the juristic person's seal (if any) to be enclosed along with the evidence from the authorized representative of the juristic person according to Item 7.4 a) or b).
- d) Non-Thai juristic person : Copy of certificate of juristic incorporation or affidavit, issued by the authority of the country where the juristic person is located for not more than 6 months to be enclosed along with the evidence from the authorized representative of the juristic person according to Item 7.4 a) or b). All these documents must be notarized by the Notary Public or certified by the Thai embassy or Thai consulate in the country where the documents are prepared or certified true copy.
- e) Custodian : Copy of certificate of juristic person affidavit notarized by Notary Public of the country where the documents are issued as well as the letter of Custodian appointment and the evidence of power of attorney on behalf of the juristic person according to Item 7.4 a) or b).

8. Payment of Shares Subscription Method

The Warrant Holder must pay the exercise according to the amount as specified in the Notification Form by choosing the payment method and enclosing the following documents:

- a. Transfer into the Company's bank account
 - Account Name **"Multibax Public Company Limited"**
Bangkok Bank Public Company Limited, Ladprao Branch
Account Number **129 3 16433 9**
Enclose the bank transfer evidence along with the Notification Form
- b. Pay by cheque, cashier cheque or draft
 - Pay by crossed cheque, cashier cheque or draft for:
"Multibax Public Company Limited"

Such payment must be drawn in Bangkok Metropolitan area within 2 (two) business days from each Notification of the Intention to Exercise the Warrants. The above cheque or draft must be submitted to the Company along with the Notification Form.

The exercise shall be completed once the amount written on the cheque, cashier cheque or draft is collectible. In the event that the payment cannot be collected by the amount as indicated in the Notification Form, the Warrant Holders shall then be deemed as intending to cancel such exercise and the Company correspondingly agrees with such cancellation. However, such cancellation shall not deprive the Warrant Holders of the rights to purchase ordinary shares for the next time, except for the cancellation of the last exercise whereby their rights to purchase the ordinary shares shall be deemed to expire.

9. Place to Exercise the Warrants

Multibax Public Company Limited

No. 456 Soi Chokechai Jongchamroen, Rama 3 Road (Soi 53)

Bang Pong Pang, Yannawa, Bangkok 10120

Tel: (662) 683-3300

Fax: (662) 683-3800

10. Other Conditions

The number of the Warrants to be exercised shall be the non-fractional number only and the Warrant Holders shall be responsible for the stamp duty or any tax (if any) in accordance with the Revenue Code, any applicable regulations or laws governing the exercise of the Warrants to purchase the ordinary shares

In addition to the terms and conditions mentioned above, The Warrant Holders who wish to exercise their rights to purchase the Company's ordinary shares may study to the others addition terms and conditions related to the exercise of right under the Warrants from the "Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase the Newly Issued Ordinary Shares of Multibax Public Company Limited No. 1 (MBAX-W1)" at the Company's website www.multibax.com.

Best regards,

Mr. Surachai Atsawakaewmongkhon
Managing Director
The Company Authorized Coordinator